

STOCK TRANSFER FORM



COLLEGE OF
Saint Benedict

1 THIS IS A REQUEST TO (PLEASE SELECT ONE)

- I wish to donate shares of stock to College of Saint Benedict. **Please complete the form below in its entirety and send a copy or fax to your broker to initiate the transfer.** A copy or fax of the form can be sent to the Office of Institutional Advancement at 320-363-5217 or mailed to Saint Ben's mailing address to the right.
- I wish to donate mutual funds or other types of financial instruments to the College of Saint Benedict.

2 PERSONAL INFORMATION.

Name _____
Home Address _____
City, State, ZIP _____

3 GIFT INFORMATION

Please make sure to contact your broker to initiate the transfer.

Your Broker's Name _____
Broker's Telephone Number _____
Number of Shares _____
Security Name _____

COLLEGE OF SAINT BENEDICT INFORMATION

The legal name of CSB is College of Saint Benedict. The Federal ID number is 41-0969244. The College of Saint Benedict works with RBC Wealth Management:

RBC Wealth Management
1015 West St. Germain, Suite 400
St. Cloud, MN 56301

Title: College of Saint Benedict
Acct#: 307-62884
DTC#: 0235
Contact: Deb Lukasavitz at
320-229-1006

Signature of Account Owners _____

Please check with your broker – you may be required to complete the brokerage firm's authorization forms.

Return completed form by mail to:

Heather Pieper-Olson
hpieperolso@csbsju.edu

College of Saint Benedict
Institutional Advancement
37 South College Avenue
St. Joseph, MN 56374

O: 320.363.5750
F: 320.363.6099
givecsb.com