

Stock TRANSFER FORM

COLLEGE OF
Saint Benedict

1 THIS IS A REQUEST TO (PLEASE SELECT ONE)

I wish to donate shares of stock to College of Saint Benedict. **Please complete the form below in its entirety and send a copy or fax to your broker to initiate the transfer.** A copy of the form can be sent to the Office of Institutional Advancement via fax at 320-363-6099, email at csbplannedgiving@csbsju.edu or mailed to the Saint Ben's mailing address to the right.

I wish to donate mutual funds or other types of financial instruments to the College of Saint Benedict.

2 PERSONAL INFORMATION

Name _____

City, State, Zip _____

Home Address _____

3 GIFT INFORMATION

Please make sure to contact your broker to initiate the transfer.

Your Broker's Name _____

Broker's Telephone Number _____

Number of Shares _____

Security Name _____

COLLEGE OF SAINT BENEDICT INFORMATION

The legal name of CSB is College of Saint Benedict. The Federal ID number is 41-0969244.

The College of Saint Benedict works with RBC Wealth Management:

RBC Wealth Management
1015 West St. Germain, Suite 400
St. Cloud, MN 56301

Title: College of Saint Benedict
Acct#: 307-62884
DTC#: 0235
Contact: Sydney Partch, 320-229-1006

Signature of Account Owners: _____

Please check with your broker - you may be required to complete the brokerage firm's authorization forms.

Return completed form by mail to either:

**College of Saint Benedict
Institutional Advancement**
37 South College Avenue
St. Joseph, MN 56374

Email:
csbplannedgiving@csbsju.edu
Fax: 320-363-6099
Phone: 320-363-5750 or
800-648-3468