



### Letter of Intent for Estate Gift

I/we desire to provide for the future well-being of the College of Saint Benedict through a provision in my/our estate plans, and with this letter we are informing the College of Saint Benedict of our plans. I/we understand that this future commitment can be revoked or modified by me/us at any time.

\_\_\_\_\_  
Name

\_\_\_\_\_  
Name

\_\_\_\_\_  
Address, City, State, Zip

\_\_\_\_\_  
Phone

\_\_\_\_\_  
Email

Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

I/we have made a provision to leave a legacy to the College of Saint Benedict with an estate commitment as follows (please check all that apply):

- Will or Trust Provision       Retirement Assets Provision       Life Insurance Beneficiary
- Charitable Trust                       Recommend payment to CSB from my donor-advised account
- Other \_\_\_\_\_

I/we wish to inform College of Saint Benedict, for long-term planning purposes only, that the current value of my/our future gift is \$ \_\_\_\_\_. (This amount is kept confidential; if your gift is a percentage of your estate, please indicate the approximate value.) I/we understand that by stating an amount me/our estate is not legally bound by this statement and that I/we may choose to add, subtract or revoke this bequest at any time, at my/our sole discretion.

I/We would like this gift to support (check all that applies):

- College of Saint Benedict's greatest needs, as determined by the Board of Trustees (unrestricted)
- Existing Scholarship Fund \_\_\_\_\_
- Department or Program \_\_\_\_\_
- Please contact me to discuss how my gift could be used.

Gift Recognition (choose one)

- You may publish my/our names in your list of Legacy Society members as a motivation for others to leave a future gift to benefit the College of Saint Benedict.
- I/we do not want my/our names published.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Name

\_\_\_\_\_  
Name