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# INCOME and EDUCATION VERIFICATION

## College of Saint Benedict/Saint John's University UPWARD BOUND Program

Two of the basic eligibility requirements for participation in the UPWARD BOUND Program are:

- 1) that family taxable income falls within a certain range (variable depending on the size of family); and
- 2) that parents do not have a four-year college degree. Students do not necessarily have to meet both criteria to participate in the program. Please complete the following section that enables us to verify a student's eligibility for UPWARD BOUND.

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## FAMILY INCOME INFORMATION

My Total Taxable Income for Last Tax Year was: \_\_\_\_\_

(Taxable Income is the income balance **after** all deductions and adjustments are made.)

**Please attach a copy of your Federal Income Tax Return from last year.**

A copy of your Federal Income Tax Form is required for verification. Only the basic 1040 form is needed. Additional schedules for deductions, etc. are not required. **IF TAX FORMS ARE NOT AVAILABLE, PLEASE COMPLETE THE SECTION 'DID NOT FILE' CERTIFICATION.**

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## 'DID NOT FILE' CERTIFICATION

- 1) \_\_\_\_\_ I did not file a Federal Income Tax Return last year.
- 2) My monthly income from all employment is:
- 3) I receive the following non-taxable income:

_____ AFDC	_____ Medical Assistance
_____ General Assistance	_____ V. A. Disability
_____ Unemployment Compensation	_____ Workman's Compensation
_____ Financial Aid/Higher Ed	

Other (Please explain):

I, the parent/guardian of the UPWARD BOUND student applicant, verify that the information I have provided for the 'Did Not File' Certification is true and accurate.

\_\_\_\_\_  
Parent/Guardian Signature

\_\_\_\_\_  
Date

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Please provide the following information if it applies to your family:

Food Stamp Case Number \_\_\_\_\_ AFDC Case  
Number \_\_\_\_\_

Children's Names:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

I certify that the above information is true to the best of my knowledge.

\_\_\_\_\_  
Parent/Guardian Signature

\_\_\_\_\_  
Date

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## PARENT EDUCATIONAL BACKGROUND

Please indicate the **highest** educational level of either parent. Circle only one.

- 4 year College Degree or Higher
- 2 year College Degree
- High School Diploma or lower

I certify that the above educational information is true.

\_\_\_\_\_  
Parent/Guardian Signature

\_\_\_\_\_  
Date